

Annual Report for New York State Thruway Authority

Fiscal Year Ending: 12/31/2021

Run Date: 03/30/2022

Status: CERTIFIED

Certified Date:03/30/2022

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
General Revenue Bonds Series O	Refunding \$107,545,000.00	650009X81	10/7/2021	Tax Exempt	Competitive	2.75%	Fixed	30	\$635,000.00		https://www.thruway.ny.gov/about/financial/bond/sales/recent.html
	New \$441,935,000.00										
	Total \$549,480,000.00										

Type of Debt: State Supported IMPROVEMENT PROGRAM

Program: THRUWAY CONSOLIDATED HIGHWAY ASSISTANCE PROGRAM & SUBURBAN HIGHWAY

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
PIT 2021A	Refunding \$54,030,000.00	650028XV0	7/28/2021	Tax Exempt	Competitive	2.63%	Fixed	38	\$649,727.30		https://www.thruway.ny.gov/about/financial/bond/sales/recent.html
	New \$1,900,540,000.00										
	Total \$1,954,570,000.00										

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported	THRUWAY DEDICATED HIGHWAY & BRIDGE TRUST BONDS	18,150,000,000.00	899,150,000.00	0.00	312,050,000.00	587,100,000.00
State Obligation	State Supported	THRUWAY CONSOLIDATED HIGHWAY ASSISTANCE PROGRAM & SUBURBAN HIGHWAY IMPROVEMENT PROGRAM	11,349,875,000.00	553,550,000.00	1,954,570,000.00	361,520,000.00	2,146,600,000.00
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	5,881,140,000.00	549,480,000.00	232,125,000.00	6,198,495,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			29,499,875,000.00	7,333,840,000.00	2,504,050,000.00	905,695,000.00	8,932,195,000.00