

Annual Report for New York State Thruway Authority

Fiscal Year Ending: 12/31/2019

Run Date: 05/07/2020

Status: CERTIFIED

Certified Date:05/07/2020

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances

Type of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term (Yrs.)	Cost Of Issuance	PACB_Project	URL
General Revenue Junior Indebtedness Obligation Anticipation Notes, 2019A	Refunding \$1,587,210,000.00 New \$0.00 Total \$1,587,210,000.00		4/30/2019	Tax Exempt	Competitive	2.84%	Fixed	1	\$717,925.00		http://www.thruway.ny.gov/about/financial/bond/sales/recent.html#grbjio2019b
General Revenue Junior Indebtedness Obligations 2013B (TIFIA)	Refunding \$0.00 New \$1,600,000,000.00 Total \$1,600,000,000.00		9/4/2019	Taxable	Negotiated	3.89%	Fixed	33	\$0.00		
General Revenue Junior Indebtedness Obligations, 2019B	Refunding \$1,627,950,000.00 New \$65,295,000.00 Total \$1,693,245,000.00	650010C P4	10/30/2019	Tax Exempt	Negotiated	3.25%	Fixed	33	\$8,276,052.00		http://www.thruway.ny.gov/about/financial/bond/sales/recent.html#grbjio2019b
General Revenue Bonds Series M	Refunding \$857,625,000.00 New \$0.00 Total \$857,625,000.00	650009S4 66	10/30/2019	Taxable	Negotiated	3.24%	Fixed	22	\$6,034,748.00		http://www.thruway.ny.gov/about/financial/bond/sales/recent.html#grbjio2019b

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Schedule of Authority Debt

Type of Debt			Statutory Authorization Amount (\$)	Begin Amount Total (\$)	New Debt Issuance (\$)	Amount Retired (\$)	End Amount Total (\$)
State Obligation	State Guaranteed						
State Obligation	State Supported	THRUWAY DEDICATED HIGHWAY & BRIDGE TRUST BONDS	16,500,000,000.00	1,389,245,000.00	0.00	103,855,000.00	1,285,390,000.00
State Obligation	State Supported	THRUWAY CONSOLIDATED HIGHWAY ASSISTANCE PROGRAM & SUBURBAN HIGHWAY IMPROVEMENT PROGRAM	10,251,900,000.00	1,383,900,000.00	0.00	266,425,000.00	1,117,475,000.00
State Obligation	State Contingent Obligation						
State Obligation	State Moral Obligation						
Other State-Funded	Other State-Funded						
Authority Debt - General Obligation	Authority Debt - General Obligation						
Authority Debt - Revenue	Authority Debt - Revenue		0.00	5,446,835,000.00	5,738,080,000.00	5,652,830,000.00	5,532,085,000.00
Authority Debt - Other	Authority Debt - Other						
Conduit		Conduit Debt					
Conduit		Conduit Debt - Pilot Increment Financing					
TOTALS			26,751,900,000.00	8,219,980,000.00	5,738,080,000.00	6,023,110,000.00	7,934,950,000.00