

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
General Revenue Bonds, Series J	Refunding 319,045,000.00 New 358,415,000.00 Total 677,460,000.00	650009 ZH9	02/06/2014	Tax Exempt	Negotiated	4.09	Fixed	30	8,979,412.71		http://www.thruway.ny.gov/about/financial/bond/sales/recent.html#grbseriesj
General Revenue Refundin g Bonds, Series K	Refunding 743,865,000.00 New 0.00 Total 743,865,000.00	650009 E82	12/17/2014	Tax Exempt	Negotiated	3.4	Fixed	18	10,098,606.50		http://www.thruway.ny.gov/about/financial/bond/sales/recent.html#grbseriesk

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
THRUWAY CONSOLIDATED HIGHWAY ASSISTANCE PROGRAM & SUBURBAN HIGHWAY IMPROVEMENT PROGRAM	7,517,000,000.00	3,801,260,000.00	0.00	554,290,000.00	3,246,970,000.00
THRUWAY DEDICATED HIGHWAY & BRIDGE TRUST BONDS	16,500,000,000.00	6,254,720,000.00	0.00	773,725,000.00	5,480,995,000.00
State Contingent Obligation					
State Moral Obligation					
Other State Funded					
Authority Obligation					
General Obligation					
Revenue	0.00	4,735,115,000.00	1,421,325,000.00	1,257,025,000.00	4,899,415,000.00
Other Non-State Funded					
Conduit					
Conduit Debt					
Conduit Debt - Pilot Increment Financing					